

JAYASWAL NECO INDUSTRIES LIMITED

CIN : L28920MH1972PLC016154

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440016 (INDIA).

PHONE : +91-7104-237276, 237471, 237472

FAX : +91-7104-237583, 236255 • E-MAIL : contact@necoindia.com • Website : www.necoindia.com



12th August, 2025

To
National Stock Exchange of India Limited
Scrip Symbol: JAYNECOIND

BSE Limited
Scrip code: 522285

Through: NEAPS

Through: BSE Listing Centre

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the payment/ repayment of the outstanding amount upon exercise of the Early Repayment Option in relation to 3,200 (Three Thousand Two Hundred) secured, unrated, unlisted, redeemable, fully paid up non-convertible debentures of face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating up to INR 3200,00,00,000/- (Indian Rupees Three Thousand Two Hundred Crores only) ("Debentures").

This is to inform you that Jayaswal Neco Industries Limited ("**Company**") at the Meeting of its duly constituted Committee of Directors of the Board of Directors of the Company held today i.e. Tuesday, 12th August, 2025 which commenced at 1:45 P.M. and concluded at 2:15 P.M., has, approved the exercise of an early repayment option in connection with the Debentures ("**Early Repayment Option**") in terms of the Debenture Trust Deed dated 7th December 2023 entered into between Vistra ITCL (India) Limited ("**Debenture Trustee**") and the Company ("**Debenture Trust Deed**").

Accordingly, the Company would like to exercise the Early Repayment Option and redeem the outstanding amount of the Debentures in full on any of the below mentioned dates along with final interest due.

Sr. No.	Particulars	Details
1	ISIN	INE854B07033
2	Type of redemption (full/ partial)	Full
3	If partial redemption then	Not applicable

A copy of the Notice dated 12th August, 2025 ("**Early Repayment Option Notice**") issued by the Company to the Debenture Trustee (in its capacity as representative of the holders of the Debentures) exhibiting the Company's intent of exercising its Early Repayment Option to fully redeem and call back the outstanding amount of Debentures, is enclosed as an Annexure.

The record date for the purpose of redemption of the outstanding amount of Debentures pursuant to the exercise of the Early Repayment Option by the Company and payment of interest due thereon are as follows:

CORPORATE OFFICE :

D-3/1, Central MIDC Road, Hingna MIDC
Industrial Area, Nagpur-440016 (India).
PHONE : 0712-2873300

BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
New Delhi - 110024. (India).
PHONE : 011-32041695
FAX NO. : 011-24642190

Unit No. 1804, 18th Floor,
"One Lodha Place"
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013 (India).
PHONE : 022-45164352

TRUST HOUSE, 5th Floor,
32-A, Chittaranjan Avenue,
Kolkata-700012 (India).
PHONES : 033-22122368, 22120502
FAX : 033-22122560



ISIN of Security	Record Date	Purpose
INE854B07033	Friday, 5 th December, 2025	Exercise of Early Repayment Option for redemption of the outstanding amount of the Debentures by payment of outstanding principal amount together with final accrued interest due on [Tuesday, Wednesday, Thursday or Friday being 9 th or 10 th or 11 th or 12 th December, 2025] (As per para no. 4 of the Early Repayment Option Notice annexed herewith).

This intimation will also be available on the website of the Company at <https://www.necoindia.com/>

You are requested to kindly take the same on records.

Thanking you,

Yours sincerely,

For **JAYASWAL NECO INDUSTRIES LIMITED**

Ashish
Ashish Srivastava
Company Secretary & Compliance Officer
Membership No. A20141



Enclosed: Early Repayment Option Notice dated 12th August, 2025

CC:

Debenture Trustee
Vistra ITCL (India) Limited
The Capital Building, B Wing, 5th Floor,
Unit No 505 A2, Bandra Kurla Complex,
Mumbai Maharashtra 400051 India

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EARLY REPAYMENT OPTION NOTICE

To: **Vistra ITCL (India) Limited**
Registered Office:
The Capital Building, B
Wing, 5th Floor, Unit No
505 A2, Bandra Kurla
Complex, Mumbai
Maharashtra 400051
India.
(the "Debenture
Trustee")

From: **Jayaswal Neco Industries Limited**
Registered Office:
F-8 M I D C Industrial
Area Hingna Road
Nagpur Maharashtra
440016 India.
(the "Issuer")

Date: 12th August, 2025

Dear Sir/ Madam,

Sub: Exercise of Early Repayment Option in terms of the Debenture Trust Deed dated 7th December, 2023 entered into between the Issuer and the Debenture Trustee, as amended from time to time (the "Debenture Trust Deed").

1. We refer to the Debenture Trust Deed.
2. As per the provisions of the Debenture Trust Deed, specifically Paragraph 5 (Early Repayment Option) of **Schedule I (Terms of the Debentures)**, the Issuer is entitled to exercise its right of early repayment of the Debentures. In accordance with this provision, the Issuer may exercise this option at the expiry of 24 (Twenty Four) months from the Deemed Date of Allotment, which in this case falls on 14th December, 2025 ("**Proposed Repayment Date**"). Additionally, the Issuer is required to communicate its intent to exercise such right at least 4 (four) months prior to the Proposed Repayment Date, which in this case falls on 14th August, 2025.
3. Pursuant to Paragraph 5 (*Early Repayment Option*) of **Schedule I (Terms of the Debentures)** of the Debenture Trust Deed, we hereby give notice of exercise of the Early Repayment Option in respect of outstanding amount of 3,20,000 Debentures.
4. Considering that the Proposed Repayment Date falls on a Sunday and the preceding date being a Saturday which is also a bank holiday, we request that the Issuer is allowed to exercise the Early Repayment Option anytime 4 (four) Business Days prior to the Proposed Repayment Date ("**Payment Date**"). We assure you that we will make payment of all the Outstanding Amount calculated till such Payment Date.

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Industrial Area, Nagpur-440016 (India).
PHONE : 0712-2873300

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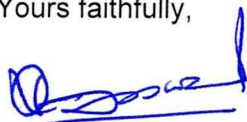
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5. The terms of Clause 28 (*Governing Law and Dispute Resolution*) of the Debenture Trust Deed shall apply to this Notice *mutatis mutandis*.
6. Unless defined in this Early Repayment Option Notice, terms used herein shall have the meaning ascribed to them in the Debenture Trust Deed.

Yours faithfully,



Ramesh Jayaswal
Managing Director
DIN: 00249947



JAYASWAL NECO INDUSTRIES LIMITED

ACKNOWLEDGED AND ACCEPTED by the
within named **VISTRA ITCL (INDIA) LIMITED**
as the Debenture Trustee (acting on behalf of
and for the benefit of the Debenture Holders)
by _____ the _____ hand
of _____,
its authorised signatory.