

JAYASWAL NECO INDUSTRIES LTD

CIN : L28920MH1972PLC016154

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)

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28th October, 2021

To

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Dear Sir,

Sub: Allotment of Equity Shares of the Company on preferential basis.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that in terms of special resolution passed by the Shareholders of the Company at its Extra Ordinary General Meeting held on 23rd September, 2021, the Committee of Directors of the Company, at its meeting held today has made allotment of 33,23,65,181 Equity Shares of face value of Rs. 10/- each on preferential basis to the following entities.

Sr. No.	Name of the Allottee	No. of Equity Shares allotted	Issue Price (Rs.)
1.	Nine Star Plastic Packaging Services Private Limited	3645833	28.80
2.	Apex Spinning Mills Private Limited	2777778	28.80
3.	Jayaswal Neco Infrastructures Private Limited	4861111	28.80
4.	Jayaswal Neco Energy Private Limited	4687500	28.80
5.	Jayaswal neco Metallics Private Limited	3993055	28.80
6.	Jayaswal Neco Steel and Mining Limited	6076389	28.80
7.	Jayaswal Neco Power Private Limited	1041667	28.80
8.	ACRE-54 Trust	115191374	28.80
9.	ACRE-64 Trust	66008333	28.80
10.	ACRE-59 Trust	39708627	28.80
11.	ACRE-63 Trust	12628532	28.80
12.	ACRE-68 Trust	13009156	28.80
13.	ACRE-69 Trust	22622929	28.80
14.	ACRE-70 Trust	13147212	28.80
15.	ACRE-76 Trust	7604257	28.80
16.	ACRE-101 Trust	8304529	28.80
17.	ACRE-103 Trust	4105145	28.80
18.	ACRE-106 Trust	2951754	28.80
	Total	332365181	

BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
NEW DELHI - 110 024. (INDIA)
PHONES : 011-49070548

301, TULSIANI CHAMBERS
NARIMAN POINT, MUMBAI 400 021 (INDIA)
P.H. : (022) 4213-4813,
(022) : 22832381 FAX : (022) 22832367

TRUST HOUSE, 5th FLOOR,
32-A, CHITTARANJAN AVENUE,
KOLKATTA - 700012 INDIA FAX : 033-22122560
PHONES: 033-22122368. 22120502

THANOD ROAD, ANORA-491001.
PHONES : 0788-2623410
FAX : 0788-2623410



The Equity Shares so allotted on preferential basis shall be subject to lock-in for such period as may be prescribed under the SEBI(ICDR) Regulations, 2018.

The requisite disclosure, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure 'A'.

This is for your information and records.

Thanking you,

Yours faithfully,

For JAYASWAL NECO INDUSTRIES LIMITED



VIKASH KUMAR AGARWAL
COMPANY SECRETARY & COMPLIANCE OFFICER



Encl.: As above.

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Preferential Issue (Disclosure Post allotment of securities).

Sr. No.	Requirement of Disclosure	Details
a.	Outcome of Subscription	Allotment of 33,23,65,181 Equity Shares on Preferential basis.
b.	Issue price	Rs. 28.80/- per Equity Share
c.	No. of allottees	18

