

19th April, 2018

To, Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai

Manager (Listing) Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001

Dear Sirs,

## Sub.:- Shareholding Pattern for the quarter ended 31.03.2018

We enclose Shareholding Pattern of the Company for the quarter ended 31.03.2018 as per the format prescribed by the Stock Exchange, under Regulation 31(1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the above submission on records.

Thanking you,

Yours faithfully,

For Jayaswal Neco Industries Limited

Ashutosh Mishra General Manager (Company Secretary & Compliance Officer) Membership No.: A23011

Encl. : As above

## **BRANCH OFFICES**:

"NECO HOUSE" D-307, Defence Colony, NEW DELHI - 110 024. (INDIA) PHONES : 0 1 1 - 3 2 0 4 1 6 9 5 FAX NO. : 0 1 1 - 2 4 6 4 2 1 9 0 3 0 1, T U L S I A N I C H A M B E R S NARIMAN POINT, MUMBAI 400 021 (INDIA) P H. : ( 0 2 2 ) .4 2 1 3 - 4 8 1 3 , (022) : 22832381 FAX : (022) 22832367 TRUST HOUSE, 5th FLOOR, 32-A, CHITTARANJAN AVENUE, KOLKATTA-700012 INDIA FAX:033-22122560 PHONES: 033-22122368. 22120502 178-A, LIGHT INDUSTRIAL AREA, BHILAI - 490026 CHHATISGARH, INDIA P H O N E S : 0 7 8 8 - 2 2 8 6 8 7 9 F A X : 0 7 8 8 - 2 2 8 6 6 7 9



	Holding of Specified Securities		
Name of t	he Company: Jayaswal Neco Industries Limited		
Scrip Coo	e: BSE 522285 NSE JAYNECOIND		
Name of t	he scrip: JAYNECOIND Class of Security: Equ	ity shares	
Sharehold	ling Pattern Filed Under: Reg. 31(1)(b) Report for Quarter ending: 31-	03-2018	
Sr. No.	Particulars	Yes	NO
1	Whether the Listed Entity has issued any partly paid up shares?		V
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has issued any shares against which depository receipts are issued?		$\checkmark$
4	Whether the Listed Entity has issued any shares in locked-in?		V
5	Whether any shares held by promoters are pledge or otherwise encumbered?	$\checkmark$	
6	Whether Company has equity shares with differential voting rights ?		V



									Table									
									-	Specified Se								
Cate gory	Shareholder		paid-up	equity	No. of shares underlyin g Depositor y Receipts	Total nos. shares held	Shareholdin g as a % of total no. of shares (calculated as per SCRR, 1957)			Rights held i securities	n each		Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of		Number o pledge othern encum	ed or wise	Number of equity shares held in demateriali zed form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)		(	IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
								No. of voting Rights			Total as a % of (A+B+C			No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held (b)	
								Class eg.X	Class eg.y	Total	)			1				
(A)	Promoter & Promoter Group	18	439302841	-	· · ·	439302841	68.79	439302841	-	439302841	68.79	-	-		0.00	60241566	13.71	439302841
(B)	Public	39202	199330222	-	-	199330222	31.21	199330222	- 1	199330222	31.21	-	-	(	0.00	0	0.00	196743159
(C)	Non Promoter- Non Public	0	0	-	-	0	0.00	-	-		0.00	-		c	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	-	_	0	0.00	-	-	-	0.00	-	-		0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	o	-	-	0	0.00	-		-	0.00	- <sup>1</sup>	-	c	0.00	0	0.00	0
	Total	39220	638633063	-	-	638633063	100.00	638633063	-	638633063	100.00	-	-	(	0.00	60241566	9.43	636046000



							-		Table II										
						nt Showin													
	Category & Name of the Shareholders	PAN	No. of shareh older	No. of fully paid-up equity shares held	paid-up equity	No. of shares underlying Depository Receipts	Total nos, shares held	Sharehold ing % calculated as per SCRR, 1957)	Number of		ghts held in e curities	ach class	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		f Locked in ares	pledged o	of Shares r otherwise nbered	Number of equity shares held in demateriali ed form
	(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
									No. d	No. of voting Rig		Total as a % of Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	2								Class eg.X	Class eg.y	Total	Voting rights							
1	Indian																		
(a)	Individuals/ Hindu undivided Family		5																
	Basant Lall Shaw	AHFPS7383E		10312850			10312850	1.61	10312850		10312850	1.61		1.61					10312850
	Arbind Jayaswal	ABVPJ9069N		2397920			2397920	0.38	2397920		2397920	0.38		0.38			50000	2.09	2397920
	Ramesh Jayaswal	ABVPJ9072B		2397920			2397920	0.38	2397920		2397920	0.38	1 A 1	0.38			50000	2.09	2397920
	Nisha Jayaswal	ABVPJ9066D		25000			25000	0.00	25000		25000	0.00		0.00			25000	100.00	25000
	Rita Jayaswal	ABVPJ9064B		25000			25000	0.00	25000		25000	0.00		0.00			25000	100.00	25000
(b)	Central Government/ State Government(s)																		
	Name(XYZ)																		
(c)	Financial Institutions/ Banks																		
	Name(XYZ)																		
(d)	Any Other (Specify)																		
	Bodies Corporate		13																
	Jayaswal Holdings Pvt. Ltd.	AAACJ3175E		53098951			53098951	8.31	53098951		53098951	8.31		8.31			52707285	99.26	53098951
	Jayaswal Neco Steel and Mining Limited	AAACS9099L		13250000			13250000	2.07	13250000		13250000	2.07		2.07					13250000
	Apex Spinning Mills Pvt. Ltd.	AADCA2785L		35299600			35299600	5.53	35299600		35299600	5.53		5.53	(	0.00			35299600
	Avon Sales and Services Pvt. Ltd	AAECA4876E	8	39095000			39095000	6.12	39095000		39095000	6.12		6.12	C	0.00			39095000
	Anurag Sales and Services Pvt. Ltd.	AABCA6655M		38931000			38931000	6.10	38931000		38931000	6.10		6.10	C	0.00			38931000



	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		· 18	439302841	439302	68.3	439302841	439302841	68.79	68.79	0	0.00	60241566	13.71	43930284
_	Sub-Total (A)(2)					_									_
_	Name(XYZ)					-									
_	Any Other (Specify)		1			-									
-	Name(XYZ)					-									
_	Foreign Portfolio Investor														
	Name(XYZ)		1					-							
c)	Institutions		30												
	Name(XYZ)		• 1												
b)	Government							1.1							
	Name(XYZ)														
1	Individuals (Non-Resident Individuals/ Foreign Individuals)														
2	Foreign											-			
	Sub-Total (A)(1)		18	439302841	439302	841 68.3	439302841	439302841	68.79	68.79	0	0.00	60241566	13.71	4393028
	Jayaswal Neco Infrastructure Pvt. Ltd.	AABCJ0101B		34385500	34385	500 5.3	34385500	34385500	5.38	5.38	0	0.00			343855
	Jayaswal Neco Power Pvt. Ltd.	AAHCS3092G		36354500	36354	500 5.0	36354500	36354500	5.69	5.69	0	0.00			363545
	Neco Leasing and Finance Pvt. Ltd.	AAACN4277D		899500	899	500 0.	14 899500	899500	0.14	0.14		-			89950
	Neco Valves and Pumps Pvt. Ltd.	AAACN4278N		864000	864	000 0.	14 864000	864000	0.14	0.14					86400
	Karamveer Impex Pvt. Ltd.	AABCK4628A		47229000	47229	000 7.4	47229000	47229000	7.40	7.40	0	0.00			4722900
	Jayaswal Neco Energy Pvt. Ltd.	AAGCS8396C		39732000	39732	000 6.:	39732000	39732000	6.22	6.22	o	0.00			397320
	Jayaswal Neco Metallics Pvt. Ltd.	AABCN1621Q		40710500	40710	500 6.3	40710500	40710500	6.37	6.37	o	0.00	7384281	18.14	407105
	Nine Star Plastic Packaging Services Pvt. Ltd.	AAACN6861D		44294600	44294	600 6.9	44294600	44294600	6.94	6.94	0	0.00			442946



									ble III										
						ment Sho	owing Sha	areholdin	g Pattern	of the	e Public	Sharehol							
	Category & Name of the Shareholders	PAN	No. of sharehol der	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholdin g % calculated as per SCRR, 1957)					No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		ber of Locked in shares	pledged	er of Shares or otherwise umbered	Number o equity shares hel in dematerial ed form
	(1)	(II)	(111)	(IV)	(V)	(VI)		(VIII) As a % of (A+B+C2)		(IX)		(X)			(XII)	(XIII)		(XIV)	
									No. of	voting F	Rights	Total as a % of Total Voting			No. (a) As a % of total Share: held (b)		As a % of total Share: held (b)		
									Class eg.X	Class eg.y	Total	rights							
1 1	nstitutions																		
(a) N	Mutual Funds																		
F	Holding 1% and above																		
F	Holding 1% below	4	4	. 6435			6435	0.00	6435		6435	0.00		0.00				· .	1200
(b) V	/enture Capital Funds																		
N	Name(XYZ)																		
	Alternate Investment Funds						-								r				
N	Name(XYZ)																		
I	Foreign Venture capital nvestors													4					
	Name(XYZ)																		
	Foreign Portfolio Investor								1										
	Name(XYZ)																		
E	Financial Institutions/ Banks		13	4086			4086	0.00	4086		4086	0.00		0.00					920
	Name(XYZ)														-		-		
	nsurance Companies														-				
	Name(XYZ) Provident Funds/ Pension																		
F	Funds																		
	Name(XYZ)														-				
F	Any Other (Specify) Foreign Institutional Investors		2	52500			52500	0.01	52500		52500	0.01		0.01					52500
	Name(XYZ)														-				
	Sub-Total (B)(1)		19	63021			63021	0.01	63021		63021	0.01		0.01					54620



2	Central Government/ State Government(s)/ President of India												
	Name(XYZ)												
	Sub-Total (B)(2)												
3	Non-Institutions												
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		37132	27584796	27584796	4.32	27584796	275847	96 4.32	4.32			2585408
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		308	40401428	40401428	6.33	40401428	. 404014	28 6.33	6.33			4040142
	Name(XYZ)												
(b)	NBFCs registered with RBI		1	360	360	0.00	360	360	0.00	0			360
	Name(XYZ)												
(c)	Employee Trusts												
	Name(XYZ)												
(d)	Overseas Depositories (holding DRs) (balancing figure)												
	Name(XYZ)	1 A A			1								
(e)	Any Other (Specify)				1.1.1								
	Bodies Corporate			1.1.1								1	
	Holding 1% and above		5							+ · ·			
	Costal Multitrading Pvt. Ltd.	AAECC5403C		25000353	25000353	3.91	25000353	250003	53 3.91	3.91	*		25000353
	Darshan Gems Pvt. Ltd.	AADCD5524A		16520000	16520000	2.59	16520000	165200	2.59	2.59			16520000
	Efficient Structures Pvt. Ltd.	AACCE7404K		27862353	27862353	4.36	27862353	278623	53 4.36	4.36			27862353
	Rajvardhan Trade Zone Pvt. Ltd.	AAFCR4708J		25512353	25512353	3.99	25512353	255123	53 3.99	3.99			25512353
1	Salmon Developers Pvt. Ltd.	AAQCS3569M		16845000	16845000	2.64	16845000	168450	2.64	2.64			16845000
	Holding 1% below								0 0.00				
	Others		1737	19540558	19540558	3.06	19540558	195405	3.06				18692606
	Sub-Total (B)(3)		39183	199267201	199267201	31.20	199267201	19926720	31.20				196688539
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		39202	199330222	199330222	31.21	199330222	1993302:	31.21				196743159

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								Table											
				Statemer	nt Showin	g Shareh	olding Pa	attern of t	he No	n Proi	noter	- Non Pul	ic Shareh	older					
	Category & Name of the Shareholders	PAN	shareholder	No. of fully paid-up equity shares held	paid-up equity	shares underlying	(VII)=	calculated as per SCRR, 1957)	Numbe	of Votin	g Rights	held in each	No. of Shares Underlying Outstanding convertible securities (including Warrants)			mber of d in shares	Shar	umber of res pledged otherwise cumbered	of equity shares held in demateri alized form
	(1)	(11)	(111)	(IV)	(V)	(VI)		(VIII) As a % of (A+B+C2)	(IX)				(X) (XI)		(XII)		(XIII)		(XIV)
			*						No. of voting Rights of 1 Vo			Total as a % of Total Voting			No. (a)		No. (a)	As a % of total Shares held (b)	
									Class eg.X	Class eg.y	Total	rights							
1	Custodian/ DR Holder						1.1.1												
(a)	Name of DR Holder (if available)																		
(i)	abc																		
(ii)	efg																		
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
(a)	Name(XYZ)																		
	Total Non- Promoter- Non Public shareholding (C)= (C)(1)+(C)(2)																		

For Jayaswal Neco Industries Limited

of an 0 • •

Ashutosh Niishra General Manager (Company Secretary & Compliance Officer) Membership No A23011

