

JAYASWAL NECO INDUSTRIES LTD

CIN : L28920MH1972PLC016154

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)

PHONES : +91-7104-237276, 237471, 237472, 237461, 237462, 236253, 236254, 236256

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25th August, 2021

To

**Manager (Listing),
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051**

**Manager (Listing),
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001**

Dear Sirs,

Sub: Notice of Board Meeting to be held on 28th August, 2021

Notice is hereby given pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the meeting of the Board of Directors of the Company will be held on Saturday, the 28th day of August, 2021 at 12:30 p.m. at the registered office of the Company at F-8, MIDC Industrial Area, Hingna Road, Nagpur – 440016, inter-alia to consider and approve the following matters:

- a) Further issue of Equity Shares to the Promoters and the ACRE Trusts on preferential basis pursuant to the terms of the executed Restructuring Support Agreement and Shareholders' Agreement.
- b) Amendment in Articles of Association of the Company pursuant to the terms of the executed Restructuring Support Agreement and Shareholders' Agreement.
- c) Convening the Extra-Ordinary General Meeting of the members of the Company for consideration of the above mentioned items.

It is further informed that pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct to regulate, monitor and report trading by Insiders, the Trading Window of the Company, for dealing in shares of the Company, has been closed for all the Designated persons (Insiders/Connected Persons) of the Company from Tuesday, the 24th August, 2021 till Tuesday, the 31st August, 2021 (both days inclusive).



BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
NEW DELHI - 110 024. (INDIA)
PHONES : 011-49070548

301, TULSIANI CHAMBERS
NARIMAN POINT, MUMBAI 400 021 (INDIA)
P.H. : (022) 4213-4813,
(022) : 22832381 FAX : (022) 22832367

TRUST HOUSE, 5th FLOOR,
32-A, CHITTARANJAN AVENUE,
KOLKATTA-700012 INDIA FAX : 033-22122560
PHONES: 033-22122368. 22120502

THANOD ROAD, ANJORA-491001.
PHONES : 0788-2623410
FAX : 0788-2623410

This is for your information & records.

Thanking you,

Yours faithfully,

For Jayaswal Neco Industries Limited


Arvind Jayaswal
Managing Director and CEO

