

JAYASWAL NECO INDUSTRIES LTD

CIN : L28920MH1972PLC016154

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)

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9th May 2022

To
The Manager (Listing)
National Stock Exchange of India Limited,
'Exchange Plaza', 5th floor
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai- 400 051.

The Manager (Listing)
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Ref.: 1. Our letter dated 3rd April 2018
2. Our letter dated 17th April 2018

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) 2015, we wish to inform you that *inter alia* on account of the acquisition of the entire Principal Outstanding debt of the Company by various trusts declared and managed by Assets Care & Reconstruction Enterprise Limited in its capacity as a trustee of such trusts and the Company having entered into Restructuring Support Agreement with the said trusts, the Special Leave Petition filed by the Company with the Hon'ble Supreme Court challenging the Judgment dated 5th March 2018 passed by the Hon'ble Bombay High Court has been disposed of as withdrawn by the Hon'ble Supreme Court.

We request you to take this on record.

Yours Faithfully,

For Jayaswal Neco Industries Limited

Vikash Kumar Agarwal
Company Secretary & Compliance Officer



BRANCH OFFICES :

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KOLKATTA-700012 INDIA FAX : 033-22122560
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